Amendments to Senate Bill No. 76
1st Reading Copy

Requested by Senator Jeff Essmann

For the Senate Taxation Committee

Prepared by Lee Heiman
February 13, 2007 (1:15pm)

1. Title, line 7.
Strike: "ALL"
Insert: "CERTAIN"

2. Page 2.
Following: line 16
Insert: "(3) (a) The department of revenue shall make Montana
     individual income tax information available by removing
     names, addresses, and social security numbers and
     substituting in their place a state accounting record
     identifier number. Except for the purposes of complying
     with federal law, the department may not alter the data in
     any other way.
     (b) The department of revenue shall provide the name and
address of a taxpayer on written request of the legislative
fiscal analyst when the values on the requested return, including
estimated payments, are considered necessary by the legislative
fiscal analyst to properly analyze state revenue and are of a
sufficient magnitude to materially affect the analysis and when
the identity of the taxpayer is necessary to evaluate the effect
of the return or payments on the analysis being performed."
Renumber: subsequent subsections

3. Page 9.
Following: lines 13 through 17
Strike: subsection (6) in its entirety
Insert: "(6) (a) The department of revenue shall make Montana
     individual income tax information available by removing
     names, addresses, and social security numbers and
     substituting in their place a state accounting record
     identifier number. Except for the purposes of complying
     with federal law, the department may not alter the data in
     any other way.
     (b) The department of revenue shall provide the name and
address of a taxpayer on written request of the budget director
when the values on the requested return, including estimated
payments, are considered necessary by the budget director to
properly analyze state revenue and are of a sufficient magnitude
to materially affect the analysis and when the identity of the

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taxpayer is necessary to evaluate the effect of the return or payments on the analysis being performed."

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